

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

Name of the Company : THERMAX LIMITED

Scrip Code, Name of the Scrip, Class of securities : Thermax EQ, THERMAX LIMITED, EQT

Quarter Ended: September 30, 2011

<b>Partly Paid-up Shares :-</b>	<b>Number of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by Public	0	0	0
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			<b>0</b>



(ii)(a) Statement showing Shareholding Pattern in Clause-35 as on 30.09.2011

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	<b>INDIAN</b>							
(a)	Individual /HUF	6	9520805	9520805	7.99	7.99	0	0.00
(b)	Central Government/State Government	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	64328500	64328500	53.99	53.99	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Relative of Director)	1	6000	6000	0.01	0.01	0	0.00
	<b>Sub-Total A(1) :</b>	<b>8</b>	<b>73855305</b>	<b>73855305</b>	<b>61.98</b>	<b>61.98</b>	<b>0</b>	<b>0.00</b>
(2)	<b>FOREIGN</b>							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>8</b>	<b>73855305</b>	<b>73855305</b>	<b>61.98</b>	<b>61.98</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	<b>INSTITUTIONS</b>							
(a)	Mutual Funds /UTI	55	8807742	8807742	7.39	7.39		
(b)	Financial Institutions /Banks	18	5441563	5441563	4.57	4.57		
(c)	Central Government / State Government	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	110	12572125	12572125	10.55	10.55		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>183</b>	<b>26821430</b>	<b>26821430</b>	<b>22.51</b>	<b>22.51</b>		
(2)	<b>NON-INSTITUTIONS</b>							
(a)	Bodies Corporate	945	2626009	2622009	2.20	2.20		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	37879	8231651	6952220	6.91	6.91		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	50	7363809	1182254	6.18	6.18		
(c)	Any other							
	<b>NON RESIDENT INDIANS</b>	1083	224664	222164	0.19	0.19		
	<b>TRUSTS</b>	5	7278	7278	0.01	0.01		
	<b>CLEARING MEMBERS</b>	83	26154	26154	0.02	0.02		
	<b>Sub-Total B(2) :</b>	<b>40045</b>	<b>18479565</b>	<b>11012079</b>	<b>15.51</b>	<b>15.51</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>40228</b>	<b>45300995</b>	<b>37833509</b>	<b>38.02</b>	<b>38.02</b>		
	<b>Total (A+B) :</b>	<b>40236</b>	<b>119156300</b>	<b>111688814</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>40236</b>	<b>119156300</b>	<b>111688814</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



(IVb) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage (VI)=(V)/(III)	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total warrants of the same class	Number of convertible securities held	As a % total convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	RDA HOLDING & TRADING PVT LTD	64328500	53.99		0.00	0.00	0	0.00	0	0.00	0.00	
2	ARNAVAV ROHINTON AGA	6723305	5.64		0.00	0.00	0	0.00	0	0.00	0.00	
3	MEHER PHEROZ PUDUMJEE	2275000	1.91		0.00	0.00	0	0.00	0	0.00	0.00	
4	PHEROZ PUDUMJEE	345000	0.29		0.00	0.00	0	0.00	0	0.00	0.00	
5	ARNAVAV ROHINTON AGA	165000	0.14		0.00	0.00	0	0.00	0	0.00	0.00	
6	PHEROZ NASWANJEE PUDUMJEE	12000	0.01		0.00	0.00	0	0.00	0	0.00	0.00	
7	HOWAI N PUDUMJEE	6000	0.01		0.00	0.00	0	0.00	0	0.00	0.00	
8	MEHER PHEROZ PUDUMJEE	500	0.00		0.00	0.00	0	0.00	0	0.00	0.00	
<b>TOTAL :</b>		<b>73855305</b>	<b>61.98</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	% w.r.t total number of convertible securities of the same class
1	ARNAVAZ R AGA * LIFE INSURANCE CORPORATION OF INDIA	2906250	2.44	0	0.00	0.00
2	INDIA SBI MUTUAL FUND - MAGNUM TAX	2410126	2.02	0	0.00	0.00
3	GAIN 1993	1202967	1.01	0	0.00	0.00
	<b>TOTAL :</b>	<b>6519343</b>	<b>5.47</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

\* Shares held as Trustee on behalf of the Thermax ESOP Trust and declaration given to the Company under Section 187C of the Companies Act, 1956.

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together PAC) with belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	% w.r.t total number of convertible securities of the same class
	<b>TOTAL :</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



(I)(d) Statement showing details of locked-in shares

Sl No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		- N A -	
	<b>TOTAL</b>		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		- N A -		
	<b>TOTAL</b>			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

Sl No.	Name of the DR Holder DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1			- N A -	
	<b>TOTAL</b>			

