

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

Name of the Company : THERMAX LIMITED

Scrip Code, Name of the Scrip, Class of securities : Thermax EQ, THERMAX LIMITED, EQT

Quarter Ended: December 31, 2011

Partly Paid-up Shares :-	Number of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			<b>0</b>



## (I)(a) Statement showing Shareholding Pattern in Clause-35 as on 31.12.2011

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	6	9520805	9520805	7.99	7.99	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	64328500	64328500	53.99	53.99	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (Relative of Director)	1	6000	6000	0.01	0.01	0	0.00
	<b>Sub-Total A(1) :</b>	<b>8</b>	<b>73855305</b>	<b>73855305</b>	<b>61.98</b>	<b>61.98</b>	<b>0</b>	<b>0.00</b>
(2)	<b>FOREIGN</b>							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any other	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>8</b>	<b>73855305</b>	<b>73855305</b>	<b>61.98</b>	<b>61.98</b>	<b>0</b>	<b>0.00</b>
(B)	<b>PUBLIC SHAREHOLDING</b>							
(1)	<b>INSTITUTIONS</b>							
(a)	Mutual Funds /UTI	49	7741118	7741118	6.50	6.50		
(b)	Financial Institutions /Banks	18	5547313	5547313	4.66	4.66		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	99	13226064	13226064	11.10	11.10		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Others	0	0	0	0.00	0.00		
	<b>Sub-Total B(1) :</b>	<b>166</b>	<b>26514495</b>	<b>26514495</b>	<b>22.25</b>	<b>22.25</b>		
(2)	<b>NON-INSTITUTIONS</b>							
(a)	Bodies Corporate	932	2786719	2782719	2.34	2.34		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	39293	8389010	7112579	7.04	7.04		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	50	7364009	1182454	6.18	6.18		
(c)	Any other							
	<b>NON RESIDENT INDIANS</b>	<b>1066</b>	<b>227268</b>	<b>224768</b>	<b>0.19</b>	<b>0.19</b>		
	<b>TRUSTS</b>	<b>4</b>	<b>7763</b>	<b>7763</b>	<b>0.01</b>	<b>0.01</b>		
	<b>CLEARING MEMBERS</b>	<b>59</b>	<b>11731</b>	<b>11731</b>	<b>0.01</b>	<b>0.01</b>		
	<b>Sub-Total B(2) :</b>	<b>41404</b>	<b>18786500</b>	<b>11322014</b>	<b>15.77</b>	<b>15.77</b>		
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>41578</b>	<b>45300995</b>	<b>111691814</b>	<b>38.02</b>	<b>38.02</b>		
	<b>Total (A+B) :</b>	<b>41578</b>	<b>119156300</b>	<b>111691814</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by custodians, against which Depository Receipts have been issued</b>							
(1)	Promoter and Promoter Group							
(2)	Public	0	0	0	0.00	0.00		
	<b>GRAND TOTAL (A+B+C) :</b>	<b>41578</b>	<b>119156300</b>	<b>111691814</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to Group" the category "Promoter and Promoter

Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	IRDA HOLDING & TRADING PVT LTD	64328500	53.99	0	0.00	0.00	0	0	0	0.00	0.00	
2	ARNAVAZ ROHINTON AGA	6723305	5.64	0	0.00	0.00	0	0	0	0.00	0.00	
3	MEHER PHEROZ PUDUMJEE	2275000	1.91	0	0.00	0.00	0	0	0	0.00	0.00	
4	PHEROZ PUDUMJEE	345000	0.29	0	0.00	0.00	0	0	0	0.00	0.00	
5	ARNAVAZ ROHINTON AGA	165000	0.14	0	0.00	0.00	0	0	0	0.00	0.00	
6	PHEROZ NASWANJEE PUDUMJEE	12000	0.01	0	0.00	0.00	0	0	0	0.00	0.00	
7	HOMAI N PUDUMJEE	6000	0.01	0	0.00	0.00	0	0	0	0.00	0.00	
8	MEHER PHEROZ PUDUMJEE	500	0.00	0	0.00	0.00	0	0	0	0.00	0.00	
	<b>TOTAL :</b>	<b>73855305</b>	<b>61.98</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	





(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)/(B)*(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class		
1	ARNALAZ R AGA*	2906250	2.44	0	0.00	0	0.00
2	LIFE INSURANCE CORPORATION OF INDIA	2488059	2.09	0	0.00	0	0.00
3	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1481463	1.24	0	0.00	0	0.00
4	MATTFEWS INDIA FUND	1253128	1.05	0	0.00	0	0.00
5	SBI MUTUAL FUND - MAGNUM TAX GAIN 1993	1202967	1.01	0	0.00	0	0.00
	<b>TOTAL :</b>	<b>9331867</b>	<b>7.83</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>

\* Shares held as Trustee on behalf of the Thermax ESOP Trust and declaration given to the Company under Section 187C of the Companies Act, 1956.

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)/(B)*(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class		
	<b>TOTAL :</b>						

\* N.A \*

(I)(d) Statement showing details of locked-in shares

Sl No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
		- NA -	
	TOTAL		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sl No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
1				
	TOTAL		- NA -	

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

Sl No.	Name of the DR Holder (ADRs, GDRs, SDRs, etc.)	Type of outstanding DR	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
1					
	TOTAL			- NA -	

