

THERMAX LIMITED THERMAX HOUSE, 14 MUMBAI PUNE ROAD, WAKDEWADI,
PUNE 411 003. INDIA ☐ TEL.: (020) 25542122, 25542263 ☐ FAX : (020) 25541226
Website : www.thermaxglobal.com☐ IT PAN - AAAC 3910D
Customer Care : 18002090115 (India Toll Free)

Corporate Finance



Ref: AA/TL-036/03005
Date: January 14, 2016

**The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051**

Company's Scrip Code: THERMAX EQ

Fax No: 022-26598237/8

Sub: Reconciliation of Share Capital Audit

Ref.: SEBI Circular CIR/MRD/DP/ 30/2010 dated September 6, 2010

Dear Sir,

With reference to the above, we are enclosing a copy of the reconciliation of share capital Report dated January 12, 2016 issued by Manish Ghia & Associates, Practicing Company Secretaries. The said report certifies the status of Equity Share Capital (ISIN No. INE 152A01029) for the quarter ended December 31, 2015, that-

1. The total of the shares held in NSDL, CDSL and in the physical form tally with the issued / paid-up capital.
2. The Register of Members (RoM) is updated.
3. The dematerialisation requests have been confirmed within 21 days and there has been no delay beyond the stipulated time-frame.
4. There has been no change in the share capital of the Company.

You are requested to kindly take note of the above.

Thanking you,

Yours faithfully,
FOR **THERMAX LIMITED**,


Amit Atre
Compliance Officer



Encl: As above

(Pursuant to Regulation 55A of the SEBI (Depositories and Participants) Regulations 1996
R/w SEBI Circular dated 31.12.2002)

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|-----|-----------------------------------------------------------------------|-----------------------------------------------------------------------------------------|---------------------------|
| 1. | Report for quarter ended | 31.12.2015 | |
| 2. | ISIN | INE152A01029 | |
| 3. | Face Value | Rs.2/- each | |
| 4. | Name of the Company | THERMAX LIMITED | |
| 5. | Registered Office Address | D-13, MIDC, Industrial Area, R.D.AGA Road, Chinchwad, Pune -411 019 | |
| 6. | Correspondence Address | Thermax House, 14, Mumbai Pune Road, Wakdewadi, Pune 411 003 www.thermaxindia.com | |
| 7. | Telephone and Fax Nos. | Ph: (020) 2554 2122 Fax: (020)2554 1226 / 2554 2242 | |
| 8. | Email Address | gajanan.kulkarni@thermaxindia.com | |
| 9. | Name of the Stock Exchange where the company's Securities are listed: | BSE Limited National Stock Exchange of India Limited | |
| | | Number of Shares | % of Total Issued Capital |
| 10. | Issued Capital | 11,91,56,300 | 100.00 |
| 11. | Listed Capital (Exchange Wise) All (as per company records) | 11,91,56,300 | 100.00 |
| 12. | Held in dematerialised form in CDSL | 10,52,288 | 0.88 |
| 13. | Held in dematerialized form in NSDL | 11,38,49,962 | 95.55 |
| 14. | Physical | 42,54,050 | 3.57 |
| 15. | Total No. of Shares (12+13+14) | 11,91,56,300 | 100.00 |
| 16. | Reasons for differences if any ,between (10&11), (10&15), (11&15) | Nil | |



| 17. | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
|-----|---------------------------------------------------------------------------------------------------------------|---------------|----------------------------------|-------------------------------------------|---------------------------|---------------------------|-----------------------------------------------------|
| | Particulars | No. of shares | Applied/ Not Applied for listing | Listed on Stock exchanges (Specify names) | Whether intimated to CDSL | Whether intimated to NSDL | In principle approval pending for SE(specify names) |
| | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 18. | Register of Members is updated (Yes /No) | | | | YES | | |
| | If not, updated up to which date | | | | | | |

| | | |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 19. | Reference of previous quarter with regard to excess dematerialized shares, if any | Nil |
| 20. | Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? | N.A |
| 21. | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. | Nil |
| 22. | Name, Telephone & Fax No. of Compliance Officer of the company | Mr. Gajanan P Kulkarni Vice President-Legal and Company Secretary & Compliance Officer gajanan.kulkarni@thermaxindia.com Ph:020-66051407 |
| 23. | Name, Address, Telephone & Fax No., Regn No. of the Auditor | Mr. Manish L.Ghia Partner, C.P. No.3531 Manish Ghia & Associates Company Secretaries, H. No. 8-3-898/16/4 2ndFloor, Nagarjuna Nagar Colony, RoadNo.2, Ameerpet, Hyderabad-500073, Telangana State, Phone(M):09821133118, Email: mg@mgconsulting.in |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | Karvy Computershare Pvt. Ltd. Karvy Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad -32 P : +91 40 33211000,67162222 F : +91 40 23311968 |



Manish Ghia & Associates

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| 25. | Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) | Nil |
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For Manish Ghia & Associates

Company Secretaries



Manish L. Ghia
Partner

Place: Hyderabad

Date: 12th January, 2016

M. No. FCS: 6252, C.P. No. 3531