

(I)(a) Statement showing Shareholding Pattern in Clause-35 as on 31.12.2010

<b>Name of the Company : THERMAX LIMITED</b>
<b>Scrip Code, Name of the Scrip, Class of security: THERMAX - EQ, THERMAX, Equity</b>
<b>Quarter Ended: 31st December 2010</b>

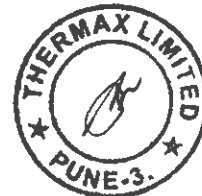
Partly Paid-up Shares :-	Number of partly paid-up shares	As a % of total number of partly paid-up shares	As a % of total number of shares of the Company
Held by promoter/promoters group			
Held by public			
<b>Total</b>			
Outstanding convertible securities :	Number of outstanding securities	As a % of total number of outstanding convertible securities	As a % of total number of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
<b>Total</b>			
Warrants :	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>			

200



Category code	Category of Shareholder	No. of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Share Plugged or otherwise encumbered	
					As a % of (A+B) <sup>1</sup> (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group <sup>2</sup>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	9	9520805	0	7.99	7.99	-	-
(b)	Central Government / State Government (s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	1	64328500	0	53.99	53.99	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (Director's Relative)	1	6000	6000	0.01	0.01	-	-
	Sub-Total (A)(1)	11	73855305	6000	61.98	61.98	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(c)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	0	0	0	0.00	0.00	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	11	73855305	6000	61.98	61.98	-	-
(B)	Public Shareholding <sup>3</sup>						NA	NA
(1)	Institutions						NA	NA
(a)	Mutual Funds / UTI	82	14009829	14009829	11.76	11.76		
(b)	Financial Institutions / Banks	15	3775523	3775523	3.17	3.17		
(c)	Central Government / State Government (s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	-	-	-	-	-		
(f)	Foreign Institutional Investors	109	11117585	11117585	9.33	9.33		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	206	28902937	28902937	24.26	24.26		
(2)	Non-institutions						NA	NA
(a)	Bodies Corporate	672	1617750	1612250	1.36	1.36		
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.	25802	7090781	5776699	5.95	5.95		
(b)	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	50	7357979	1176424	6.18	6.18		
(c)	Any Other (specify)							
	- Directors & Relatives	-	-	-	-	-		
	- Trusts	6	10518	10518	0.01	0.01		
	- Foreign Bodies Corporate	-	-	-	-	-		
	- Foreign Bodies -DR	-	-	-	-	-		
	- Non-resident Indians	646	163331	160831	0.14	0.14		
	- HUF	440	132775	132775	0.11	0.11		
	- Clearing Members	117	24924	24924	0.02	0.02		
	Sub-Total (B)(2)	27733	16398058	8894421	13.76	13.76		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	27939	45300995	37797358	38.02	38.02		
	TOTAL (A)+(B)	27950	119156300	37803358	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	27950	119156300	37803358	100.00	100.00		

20



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No.	Name of the shareholder	Total shares held		Shares pledged or otherwise		
		Number	As a % of grand total	Number	As a % (VI)=(V)/(III)*100 (VI)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (VII)
(I)	(II)	(III)	(A+B+C) (IV)	(V)	(VI)	(VII)
1	RDA Holding & Trading Pvt. Ltd	64328500	53.99	-	-	-
2	Amavaz Rohinton Aga	5698305	4.78	-	-	-
3	Meher Pudumjee	2275000	1.91	-	-	-
4	Amavaz Rohinton Aga	900000	0.76	-	-	-
5	Mr. Pheroz Pudumjee	345000	0.29	-	-	-
6	Amavaz Rohinton Aga	165000	0.14	-	-	-
7	Amavaz Rohinton Aga	93750	0.08	-	-	-
8	Amavaz Rohinton Aga	31250	0.03	-	-	-
9	Pheroz N Pudumjee	12000	0.01	-	-	-
10	Homai N Pudumjee	6000	0.01	-	-	-
11	Meher Pudumjee	500	0.00	-	-	-
		73855305	61.98	-	-	-

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No.	Name of the shareholder	No. of Shares	Shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Amavaz R Aga*	2906250	2.44
2	Life Insurance Corporation of India	1910304	1.60
3	SBI Mutual Fund -Magnum Tax Gain 1993	1252967	1.05
		6069521	5.09

\* Shares held as trustee on behalf of the Thermax ESOP trust and declaration given to the Company u/s 187 C of The Companies Act 1956.

(I)(d) Statement showing details of locked-in shares

Sr No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		- NA -	
	TOTAL		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		- NA -		
	TOTAL			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/ promoter group are in excess of 1% of the total number of shares

Sr No.	Name of the DR Holder Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1		- NA -	
	TOTAL		

200



**(III)(a) Statement showing the Voting Pattern of shareholders, if more than one class of class of shares/securities is issued by the issuer.**

Cate-gory (I)	Category of Shareholder (II)	Number of Voting Rights held in each class of Securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class-Equity (III)	(IV)	(V)		As a % of (A+B) (VII)	As a % (A+B+C) VIII
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-
(b)	Central Government / State Government (s)	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (A)(1)</b>	-	-	-	-	-	-
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(c)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	-	-	-	-	-	-
<b>(B)</b>	<b>Public Shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds / UTI	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-
(c)	Central Government / State Government (s)	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	-	-	-	-	-	-
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	-	-	-	-	-	-
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.	-	-	-	-	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh	-	-	-	-	-	-
(c)	Any Other (specify)	-	-	-	-	-	-
	<b>Sub-Total (B)(2)</b>	-	-	-	-	-	-
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	-	-	-	-	-	-
	<b>TOTAL (A)+(B)</b>	-	-	-	-	-	-
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	-	-	-	-	-	-

200

