

Corporate Finance Division



Ref: GM/TL-36/02608  
Date: January 30, 2009

**The Bombay Stock Exchange Limited,  
Corporate Relationship Dept.  
1<sup>st</sup> Floor, New Trading Ring  
Rotunda Bldg., P.J. Towers  
Dalal Street, Mumbai - 400 001**

**Fax No: 022-22723121/1122/2357**

Dear Sir,

**Sub: The Company becomes a subsidiary company of RDA Holding & Trading Private Limited consequent upon the Scheme of Arrangement between three promoter body corporates**

The Company has received a letter dated January 29, 2009 from RDA Holding & Trading Private Limited (RDA) informing that the Hon'ble High Court of Judicature at Bombay has passed Orders on 19<sup>th</sup> December, 2008 (authenticated copy issued on 12<sup>th</sup> January, 2009) approving the Scheme of arrangement between

- i) ARA Trading & Investment Private Limited - Transferor Company
- ii) KRA Holding & Trading Private Limited - Transferor Company
- iii) RDA Holding & Trading Private Limited - Transferee Company

The 'Effective Date' of the Order is January 29, 2009, being the date of filing with the Registrar of Companies.

Consequent upon the amalgamation, RDA Holding & Trading Private Limited holds 6,43,28,500 equity shares (53.98%) of the paid-up share capital of the Company. In view thereof, the Company will become subsidiary company of RDA Holding & Trading Private Limited.

Thanking you,  
Yours faithfully,

**For Thermax Limited,**

Gopal Mahadevan  
Executive Vice President & CFO