

(I)(a) Statement showing Shareholding Pattern in Clause-35 as on 31.03.2015

Name of the Company : THERMAX LIMITED
Scrp Code : BSE – 500411, THERMAX LIMITED, EQT
Quarter Ended: 31st March 2015

Partly Paid-up Shares :-	Number of partly paid-up shares	As a % of total number of partly paid-up shares	As a % of total number of shares of the Company
Held by promoter/promoters group			
Held by public			
<b>Total</b>			
Outstanding convertible securities :	Number of outstanding securities	As a % of total number of outstanding convertible securities	As a % of total number of shares of the Company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
<b>Total</b>			
Warrants :	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
<b>Total</b>			
<b>Total paid-up capital of the Company assuming full conversion of warrants and convertible securities</b>			



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For THERMAX LIMITED

*Gajanan P. Kulkarni*

Gajanan P. Kulkarni  
Vice President - Legal &  
Company Secretary

Category code	Category of Shareholder	No. of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Share Pledged or otherwise encumbered		
					As a % of (A+B) <sup>1</sup> (VI)	As a % of (A+B+C) (VII)	Number of shares (VIII)	As a % (IX) = (VIII/(IV))*100	
(I)	(II)	(III)	(IV)	(V)					
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>								
(1)	Indian								
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	-	-	
(b)	Central Government / State Government (s)	-	-	-	-	-	-	-	
(c)	Bodies Corporate	2	73849305	73849305	61.98	61.98	-	-	
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-	
(e)	Any Other (specify)	1	6000	6000	0.00	0.00	-	-	
	<b>Sub-Total (A)(1)</b>	<b>3</b>	<b>73855305</b>	<b>73855305</b>	<b>61.98</b>	<b>61.98</b>			
(2)	Foreign								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	
(b)	Bodies Corporate	-	-	-	-	-	-	-	
(c)	Institutions	-	-	-	-	-	-	-	
(d)	Qualified Foreign Investor	-	-	-	0.00	0.00	-	-	
(e)	Any Other (specify)	-	-	-	-	-	-	-	
(e-i)		-	-	-	0.00	0.00	-	-	
(e-ii)		-	-	-	-	-	-	-	
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>			
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>3</b>	<b>73855305</b>	<b>73855305</b>	<b>61.98</b>	<b>61.98</b>			
<b>(B)</b>	<b>Public Shareholding<sup>3</sup></b>								
(1)	Institutions						NA	NA	NA
(a)	Mutual Funds / UTI	63	7165502	7165502	6.01	6.01	-	-	
(b)	Financial Institutions / Banks	10	1957750	1957750	1.64	1.64	-	-	
(c)	Central Government / State Government (s)	-	-	-	-	-	-	-	
(d)	Venture Capital Funds	-	-	-	-	-	-	-	
(e)	Insurance Companies	-	-	-	-	-	-	-	
(f)	Foreign Institutional Investors	137	18649324	18649324	15.65	15.65	-	-	
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	
(h)	Qualified Foreign Investor	-	-	-	0.00	0.00	-	-	
(i)	Any Other (specify)	-	-	-	-	-	-	-	
(i-i)		-	-	-	0.00	0.00	-	-	
(i-ii)		-	-	-	-	-	-	-	
	<b>Sub-Total (B)(1)</b>	<b>210</b>	<b>27772576</b>	<b>27772576</b>	<b>23.31</b>	<b>23.31</b>			
(2)	Non-institutions						NA	NA	NA
(a)	Bodies Corporate	658	3539914	3539914	2.97	2.97	-	-	
(b)	Individuals								
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	25476	6505447	5340432	5.46	5.46	-	-	
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	47	7013955	3846150	5.89	5.89	-	-	
(c)	Qualified Foreign Investor	-	-	-	0.00	0.00	-	-	
(d)	Any Other (specify)	-	-	-	-	-	-	-	
	- Directors & Relatives	-	-	-	-	-	-	-	
	- Trusts	1	30	30	0.00	0.00	-	-	
	- Foreign Bodies Corporate	-	-	-	-	-	-	-	
	- Foreign Bodies -DR	-	-	-	-	-	-	-	
	- Non-resident Indians	762	328944	328944	0.28	0.28	-	-	
	- HUF	490	121689	121689	0.10	0.10	-	-	
	- Clearing Members	60	18440	18440	0.02	0.02	-	-	
	<b>Sub-Total (B)(2)</b>	<b>27494</b>	<b>17528419</b>	<b>13189099</b>	<b>14.71</b>	<b>14.71</b>			
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>27704</b>	<b>45300995</b>	<b>40961675</b>	<b>38.02</b>	<b>38.02</b>			
	<b>TOTAL (A)+(B)</b>	<b>27707</b>	<b>119156300</b>	<b>114618980</b>	<b>100.00</b>	<b>100.00</b>			
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>								
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00			
(2)	Public	0	0	0	0.00	0.00			
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>27707</b>	<b>119156300</b>	<b>114618980</b>	<b>100.00</b>	<b>100.00</b>			



(I)(b) **Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sl No. (i)	Name of the shareholder (ii)	Total shares held		Shares pledged or otherwise encumbered		
		Number (iii)	As a % of grand total (A+B+C) (iv)	Number (v)	As a % (VI)=(V)/(III)*100 (vi)	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) (vii)
1	RDA Holding & Trading Pvt. Ltd.	64328500	53.99	-	-	-
2	Homai N Pudurjee	6000	0.01	-	-	-
3	ARA TRUSTEESHIP COMPANY PRIVATE LIMITED	9520805	7.99	-	-	-
		64334500	61.98			

(II)(c) (i) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sl No.	Name of the shareholder	No. of Shares	Shares as a percentage of total no. of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	MATTHEWS PACIFIC TIGER FUND	5310034	4.46
2	ARNAVAZ ROHINTON AGA	2906250	2.44
3	LIFE INSURANCE CORPORATION OF INDIA	1768720	1.48
4	AMANSA HOLDINGS PRIVATE LIMITED	1714245	1.44
5	MATTHEWS INDIA FUND	1598128	1.34
6	GOLDMAN SACHS INDIA FUND LIMITED	1309502	1.10
	Total:	14608870	12.26

\* Shares held as Trustee on behalf of the Thermax ESOP Trust and declaration given to the Company under Section 187C of the Companies Act 1956.

(II)(c) (ii) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the company"**

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		0	0	0	0	0	0	0
	<b>TOTAL :</b>	0	0	0	0	0	0	0

(I)(d) **Statement showing details of locked-in shares**

Sl No.	Name of the shareholder	No. of locked-in shares	Locked-in shares as a
		- NA -	
	<b>TOTAL</b>		

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sl No.	Type of outstanding DR (ADRs, GDRs)	No. of outstanding DRs	No. of shares underlying	Shares underlying
1		- NA -		
	<b>TOTAL</b>			

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by promoter/ promoter group are in excess of 1% of the total number of shares**

Sl No.	Name of the DR Holder	No. of shares underlying outstanding DRs	Shares underlying
1		- NA -	
	<b>TOTAL</b>		



(III)(a) Statement showing the Voting Pattern of shareholders, if more than one class of class of shares/securities is issued by the issuer.

Category	Category of Shareholder	Number of Voting Rights held in			Total (III+IV+V) (VI)	Total Voting Rights i.e.	
		Class- Equity (III)	(IV)	(V)		As a % of (A+B) (VII)	As a % (A+B+C) VIII
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	VIII
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government / State Government (s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(c)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>						
(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Government (s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
(2)	Non-institutions						
(a)	Bodies Corporate						
(b)	Individuals - (i) Individual shareholders holding nominal share capital up to Rs.1 lakh.						
(b)	(ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh						
(c)	Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

